

LAC COURTE OREILLES TRIBAL COURT

For Official Use

In the matter of:

GUARDIANSHIP ANNUAL REPORT

Name of Ward _____

Case No. _____

Date of Birth _____

The undersigned, being first duly sworn, deposes and states on oath as follows:

1. I am the guardian of the estate of the ward named above. This Annual Report covers the period from

_____, 20__ to _____, 20__.

Statement of Monthly Income	
Salary and wages (if weekly or biweekly, compute as a monthly figure.)	
Other income (pensions, retirement, social security, disability, worker's compensation, public assistance.)	
Child Support and/or maintenance from prior spouse	
Dividends, interest, rents, bonuses	
Per Capita Payments or Distributions	
Other:	
Total Monthly Income:	
Itemized mandatory monthly deductions (do not include savings or credit union deduction not required by law)	
Federal and state income taxes, social security, Medicare	
Union or other dues	
Retirement and pension funds	
Other mandatory monthly deductions	
Total Mandatory Deductions:	
Net Monthly Income:	

Statement of Assets			
Asset	Description	Fair Market/Cash Value	
Real Estate (list kind of property and location)			
Other real estate (list kind of property and location)			
Vehicle (give year and make)			
Checking account (give name of financial institution)			
Saving account (give name of financial institution)			
Trust Account (give name of financial institution)			
IRA/Pension/Profit Sharing			
Life Insurance with cash value			
Stocks/Bonds/Certificate of Deposit			
Other assets valued over \$200			
	Total Value of Assets:		
Long Term Debts and Monthly Expenses			
Long Term/Installment Debts	Creditor Name	Balance Owed	Monthly Payment
Mortgage Payment (Include property taxes and insurance if included in payment)			
Credit Cards			
Automobile Loans			
Other			
Other			
		Total Owed:	

STOP!

**Take this to a Notary Public
BEFORE you sign.**

Signature of Guardian

Date

Subscribed and sworn to before me

On _____, 20____

Notary Public

My commission expires on _____

